Simplicity. Premium

October 2026

Strategy

Simplicity Premium is an actively managed fixed-income fund that primarily invests in Nordic high-yield corporate credit, with a focus on BB-rated securities. The fund has a medium-to-high risk profile and aims to outperform Treasury bills by 4 percentage points per year over time. The fund is classified as Article 8 under the SFDR and integrates sustainability into its investment process. Companies that breach international standards or have significant exposure to corruption and financial crime are excluded.

Information

Last updated	2026-10-30
Fund inception	2012-07-31
Portfolio managers	J. Törnstrand, P.Werleus
Currency	SEK
NAV calculation / trading	Daily
Management fee	0,80%

Performance

This month	-0,48%
Year to date	2,21%
3 months	-0,34%
6 months	1,29%
12 months	2,92%
24 months	7,47%
Since inception	54,22%
Annualised return since inception	3,07%

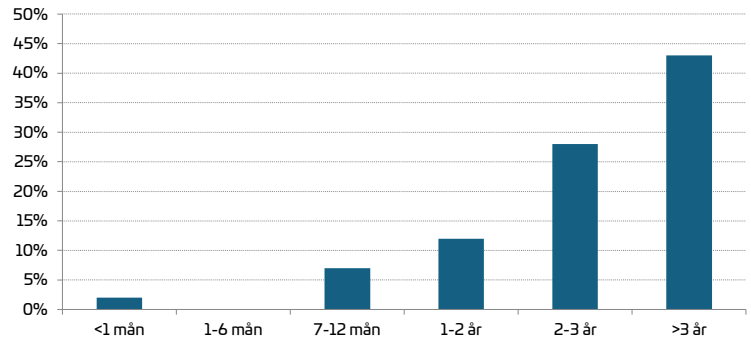
Key figures

Assets, SEK m	1870
Interest-rate duration	0,70
Credit duration	2,90
Yield	9,30%
Positive months since inception	80,0%
Standard deviation, 12 months	2,50%
Standard deviation, 36 months	2,70%
Sharpe ratio, 12 months	0,40
Sharpe ratio, 36 months	1,90

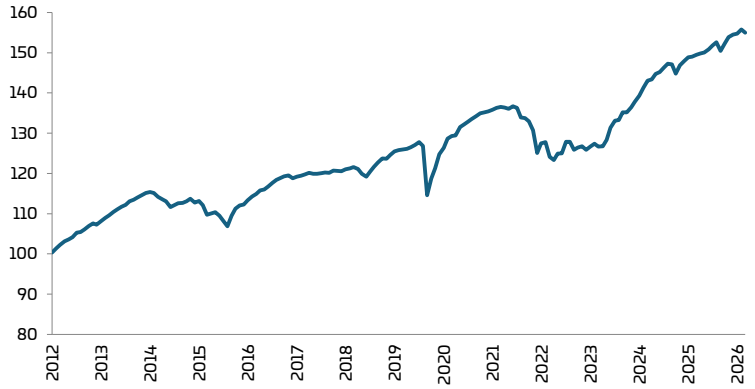
Top 10 holdings

Company	Share
SAMHALLSBYG HOLD	2,5%
SIRIUSPOINT LTD	2,5%
HEDIN MOBILITY AB	2,2%
ARION BANKI HF	2,0%
LANDSBANKINN HF	2,0%
DSI HOLDING GMBH	1,9%
FOXWAY HOLDING AB	1,9%
SAMPO OYJ	1,9%
CITIRA HOLDING AB	1,8%
HEIMSTADEN BOSTAD AB	1,8%
Share of assets	20,7%

Maturity profile

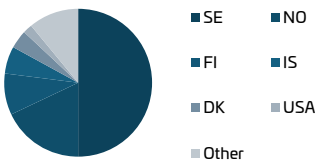


Performance



Portfolio composition

Country	Share
SE	50,0%
NO	18,0%
FI	9,0%
IS	6,0%
DK	4,0%
USA	2,0%
Other	11,0%



Risk indicator

Assumes a holding period of 1 year.

Year	Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2026	2,21%	0,59%	0,53%	-1,42%	1,24%	1,03%	0,40%	0,20%	0,67%	-0,54%	-0,48%	–	–
2025	3,88%	0,74%	0,68%	-0,14%	-1,57%	1,47%	0,69%	0,66%	0,11%	0,32%	0,20%	0,16%	0,54%
2024	10,55%	1,33%	0,14%	1,39%	0,04%	0,93%	1,00%	1,08%	1,44%	1,21%	0,26%	0,93%	0,35%
2023	5,08%	2,29%	-0,02%	-1,51%	0,44%	0,25%	-0,72%	0,66%	0,52%	-0,57%	0,11%	1,21%	2,38%
2022	-8,55%	-0,34%	-1,71%	-0,10%	-0,63%	-1,66%	-4,31%	1,89%	0,23%	-2,82%	-0,68%	1,33%	0,06%

This product sheet is provided for informational purposes only and should not be regarded as investment advice. All information in this document has been prepared by Simplicity AB, unless otherwise stated. All figures in this document are based on historical returns. Past performance is no guarantee of future returns. An investment in fund units always involves risk, and you may not recover the full amount invested. The fund's performance (return) is calculated after deduction of annual fees, in Swedish kronor and with distributions reinvested. No adjustment has been made for inflation. This document may not be used as an offer, for sales purposes or as investment advice where such information is unlawful or requires authorisation.