

Simplicity.

Premium

September 2026

Strategy

Simplicity Premium is an actively managed fixed-income fund that primarily invests in Nordic high-yield corporate credit, with a focus on BB-rated securities. The fund has a medium-to-high risk profile and aims to outperform Treasury bills by 4 percentage points per year over time. The fund is classified as Article 8 under the SFDR and integrates sustainability into its investment process. Companies that breach international standards or have significant exposure to corruption and financial crime are excluded.

Information

Last updated	2026-09-30
Fund inception	2012-07-31
Portfolio managers	J. Törnstrand, P.Werleus
Currency	SEK
NAV calculation / trading	Daily
Management fee	0,80%

Performance

This month	-0,54%
Year to date	2,71%
3 months	0,33%
6 months	3,03%
12 months	3,64%
24 months	8,34%
Since inception	54,35%
Annualised return since inception	3,11%

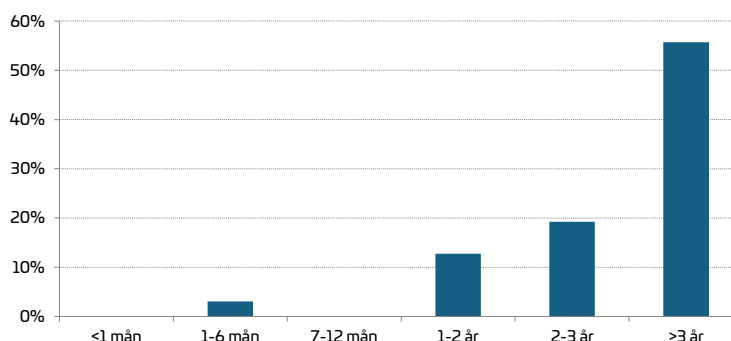
Key figures

Assets, SEK m	1730
Interest-rate duration	0,80
Credit duration	2,80
Yield	7,10%
Positive months since inception	77,0%
Standard deviation, 12 months	2,44%
Standard deviation, 36 months	2,63%
Sharpe ratio, 12 months	0,78
Sharpe ratio, 36 months	2,00

Top 10 holdings

Company	Share
Skandiabanken AB	2,7%
Samhällsbyggnadsbolaget i Norden /	2,2%
Sirius International Group Ltd	2,1%
Hedin Mobility Group AB	1,8%
HLL Bondco AB	1,7%
Landsbankinn hf	1,7%
Arion Banki hf	1,7%
Axactor ASA	1,7%
Foxway Holding AB	1,7%
Pamica Group AB	1,7%
Share of assets	19,0%

Maturity profile

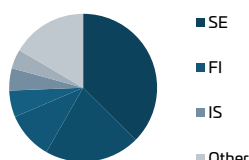


Performance

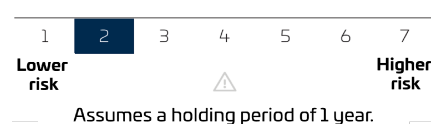


Portfolio composition

Country	Share
SE	37,4%
NO	20,8%
FI	10,3%
DK	5,8%
IS	4,9%
DE	4,2%
Other	16,5%



Risk indicator



Year	Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2026	2,71%	0,59%	0,53%	-1,42%	1,24%	1,03%	0,40%	0,20%	0,67%	-0,54%	-	-	-
2025	3,88%	0,74%	0,68%	-0,14%	-1,57%	1,47%	0,69%	0,66%	0,11%	0,32%	0,20%	0,16%	0,54%
2024	10,55%	1,33%	0,14%	1,39%	0,04%	0,93%	1,00%	1,08%	1,44%	1,21%	0,26%	0,93%	0,35%
2023	5,08%	2,29%	-0,02%	-1,51%	0,44%	0,25%	-0,72%	0,66%	0,52%	-0,57%	0,11%	1,21%	2,38%
2022	-8,55%	-0,34%	-1,71%	-0,10%	-0,63%	-1,66%	-4,31%	1,89%	0,23%	-2,82%	-0,68%	1,33%	0,06%

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